

Chad Bacon

Senior Associate



Education & Certification

- B.S. Finance & Accounting – Kelley School of Business, Indiana University
- Investment Banking Workshop – Indiana University
- Series 79 Certified

Chad joined Portage Point in 2020 and currently serves as a Senior Associate where his primary responsibilities include performing financial and operational analysis, deriving key performance indicators, analyzing working capital and assisting in the implementation of value maximization strategies. While at Portage Point, Chad has helped various clients with bankruptcy preparation, lender negotiations and bankruptcy reporting.

While at Portage Point, Chad served as the lead associate in the restructuring of Hornbeck Offshore Services Inc. (“Hornbeck”), a leading provider of marine transportation services to the offshore oil and gas industry with operations spanning the Gulf of Mexico, Mexico, Brazil, and other foreign regions around the world. While working alongside the Hornbeck team, Chad constructed a detailed debtor-in-possession (“DIP”) budget using customer/vendor level detail to forecast weekly operating cash flow and restructuring costs, completed weekly DIP budget variance reports to ensure compliance with restructuring support agreement (“RSA”) and assisted in the development of first-day motions and bankruptcy reporting requirements post-petition.

Prior to joining Portage Point, Chad was an Investment Banking Analyst in the Consumer Group at Rothschild & Co. where he focused on analyzing and executing strategic alternatives for industry group clients using discounted cash flow, comparable company, precedent transaction and leveraged buyout analyses. While at Rothschild, Chad advised a family-owned foodservice distributor on its \$500 million targeted sale process as well as an international foodservice supplier on its \$1.3 billion sale process.

Chad graduated Magna Cum Laude with a Bachelor of Science from the Kelley School of Business at Indiana University and was a member of the Investment Banking Workshop and Business Honors Program. Chad holds his Series 79



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