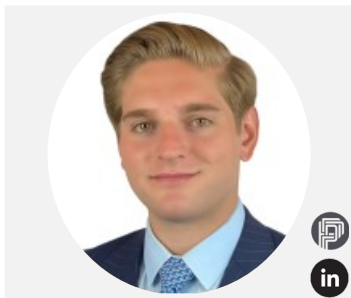


Jordan Berger

Senior Associate



Education & Certification

- B.S. Policy Analysis & Management – Cornell University

Jordan Berger is a Senior Associate at Portage Point where he provides financial, operational and strategic advice to companies, creditors and investors. His experience includes advising F500, Private Equity and Hedge Fund clients on operational turnarounds, in-court chapter 11 processes, out-of-court restructurings and mergers & acquisitions

At Portage Point, Jordan has spearheaded multiple workstreams on engagements in the Maritime industry and the Business Services sector

Portage Point Principal Transaction(s)

Bouchard Transportation; In the chapter 11 cases of Jones Act Articulated Tug Barge operator Bouchard Transportation, Jordan led the construction of the estate's business model forecast used to facilitate the anticipated resolution of its bankruptcy cases through a Section 363 asset sale (ongoing). He also managed the operations of the business and its onshore staff during transitional periods, led negotiations and renewed relationships with key vendors and closely collaborated with restructuring counsel to draft multiple first day motions and prepare the CRO and CAO for testimonies

Mortgage Contracting Services; In the out-of-court recapitalization of U.S. mortgage servicer MCS, Jordan created the business model forecast used as the basis for the restructured company's valuation and led the solicitation of votes for the \$400 million deleveraging that achieved 100% participation from debtholders. The company successfully emerged from its restructuring with a significantly reduced debt load and no adverse impact to daily operations or commercial relationships

Prior to Portage Point, Jordan was a Senior Associate at EY. As a member of the restructuring services practice, he focused on providing liquidity management and restructuring services. Prior to joining the restructuring services practice, he was an Associate in the EY-Parthenon M&A strategy group where he provided due diligence and portfolio company turnaround services

EY Principal Transaction(s)

\$5.2 billion Section 363 asset purchase; Following a hedge fund's purchase of a distressed retailer out of chapter 11 bankruptcy, Jordan supported the acquired business by constructing the model used to negotiate and execute a \$1 billion divestiture, leading the effort to assume/reject/renegeotiate 10,000+ legacy executory contracts and forecasting and reporting the results of 200+ staggered going-out-of-business liquidating sales

Jordan graduated from Cornell University with a Bachelor of Science degree in Policy Analysis and Management. At Cornell, Jordan was a member of the Division I Varsity Swim Team



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