



**Jordan Berger**  
**Senior Associate**

**O** (312) 500-4463  
**M** (203) 906-9670  
**E** jberger@ppllc.com

**EDUCATION & CERTIFICATION**

- BS Policy Analysis & Management from Cornell University

Jordan currently serves as a Senior Associate at Portage Point where he provides financial, operational and strategic advice to underperforming and distressed companies. His professional experience includes advising Fortune 500 and Private Equity clients on mergers and acquisitions and in formal insolvency and out-of-court restructuring situations

Prior to joining Portage Point, Jordan was a Senior Associate in the Restructuring group at EY where he focused on providing restructuring and crisis management services. Before joining the Restructuring group, he was an Associate in the EY-Parthenon M&A Strategy group where he advised Private Equity clients on due diligence and portfolio company turnarounds

Jordan graduated from Cornell University with a Bachelor of Science degree in Policy Analysis and Management. At Cornell, Jordan was a member of the Division I Varsity Swim Team

***Asset Purchase from Bankrupt Retailer***

Supported the acquired business by co-leading the effort to assume/reject/renegeotiate 10,000+ executory contracts, constructing the model used to negotiate and close a \$1 billion asset sale and forecasting and reporting the results of 200+ going-out-of-business sales

***Crisis Management for Chemical Manufacturer***

Led liquidity management efforts for a specialty chemical manufacturer by running 13-week cash flow forecasting, developing DIP budgets for use in strategic planning and partnering with the CFO to manage ad-hoc requests from the lender group and Private Equity owners

***Operational Turnaround of Distributor***

Supported the operational turnaround of a distressed nutritional products distributor by identifying savings in warehousing operations, right-sizing inventory levels and optimizing logistics strategy and processes

***Acquisition of Innovative Bakery Chain***

Conducted pre-purchase operational and financial due diligence including pressure testing anticipated headcount costs required to support projected store growth and identifying cost synergies with existing portfolio company in internal freight and direct procurement

***Acquisition of Healthcare Laundry Processor***

Conducted pre-purchase operational and financial due diligence including modeling theoretical capacity expansion opportunities and pressure testing maintenance and growth capital expenditure assumptions for 14 unique processing facilities nationwide

***Sale of Leading Pasta Brand***

Conducted pre-sale operational and financial due diligence including analyzing historical cost allocation data to develop a bottoms-up standalone cost model and outlining operational improvement levers in procurement, manufacturing and distribution